



REAL ESTATE

# ACCOUNTING SOLUTIONS FOR REAL ESTATE

*Whether you are a developer, investor, real estate professional or property manager, the real estate tax laws are complicated. Our experienced team at Wall Titus understands real estate tax law and can tailor a tax plan that is best for your company.*

## OUR VALUE

- Real Estate focused tax planning
- Cost segregation studies & depreciation strategies
- Planning for capital gains on sale of property
- Passive activity considerations
- Financial statement assurance services (audit, review & compilation)
- Cash flow analysis
- Qualified business income deductions
- Carried interests' considerations
- R&D credits for commercial & manufacturing sites
- Tax-free exchanges (1031 exchange)
- Tax strategies regarding estate planning, charitable remainder trusts, family limited partnerships, gifting strategies, and asset transfers
- Property and business valuations
- Consulting on acquisitions/dispositions

WALL  
TITUS

accountants  
consultants  
wealth advisors

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## ABOUT WALL TITUS

Wall Titus is a full-service accounting and wealth management firm located in Lakeland, FL. Founded in 1986 by H. Lee Wall, Wall Titus grew from a small CPA firm to the expanded financial services company it is today. Wall Titus's sole focus is to provide our clients with the best possible service by establishing a relationship and by using our high level of expertise and experience to meet the financial needs of the client.

## PARTNERS

H. Lee Wall – CPA/PFS, CFP®

Robert L. Titus – CPA

Alicia James – CPA

Ira Anderson – CPA

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*“The real estate market has such a big impact in the state of Florida. We make an effort to be innovative and up to date when it comes to accounting for real estate.”*

- H. Lee Wall, CPA/PFS, CFP®

*Partner, Wall Titus*

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\*Investment services provided by Wall Advisors, Inc., A Registered Investment Advisor.

## OUR DIFFERENCE

**LOCAL** – We are right around the corner to help with all your financial needs.

**RELATIONSHIPS** – We take the time to get to know you and your business to provide the best services specific to you and your industry.

**EXPERIENCE** – Our staff includes several knowledgeable CPAs and Investment Advisors.

## ADDITIONAL SERVICES

Wall Titus offers a variety of services to help you reach your financial goals, including:

### BUSINESS SERVICES

- Bookkeeping & Payroll Services
- Mergers & Acquisitions
- Succession Planning
- Tax Issue Resolution
- IRS Representation
- Business Formation & Plans

### WEALTH MANAGEMENT

- Financial Planning
- Retirement Planning
- Investment Management
- Estate Planning
- Education Funding
- Charitable Gift Strategies

To find out how Wall Titus can help you, please contact us:

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**WallTitus.com**