# **HEALTHCARE**

# FOCUSED ON YOUR HEALHCARE SOLUTIONS

The healthcare industry has a huge impact in the State of Florida and the experienced CPAs at Wall Titus fully understand the accounting and tax laws for this unique industry. We create a customized tax plan that is focused on healthcare tax solutions. Our knowledge of healthcare accounting helps you to analyze your practice financials and run an efficient and profitable facility.

# **OUR VALUE**

Our knowledge and experience are the foundation to helping you reach your financial goals. We put our client's best interests first.

- Healthcare-focused tax planning
- Emphasis on charges, collections, adjustments and other write offs
- Healthcare assurance services (audits, reviews or compilations)
- Qualified business income deduction strategies
- Physician buy-in and buy-out structure consulting
- Practice merger and acquisition analysis and consulting
- Representation before taxing authorities
- Retirement plan design
- Practice valuation



accountants consultants wealth advisors

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# **ABOUT WALL TITUS**

Wall Titus is a full-service accounting and wealth management firm located in Lakeland, FL. Founded in 1986 by H. Lee Wall, Wall Titus grew from a small CPA firm to the expanded financial services company it is today. Wall Titus's sole focus is to provide our clients with the best possible service by establishing a relationship and by using our high level of expertise and experience to meet the financial needs of the client.

### **PARTNERS**

H. Lee Wall – CPA/PFS, CFP® Robert L. Titus – CPA Alicia James – CPA Ira Anderson – CPA

"At Wall Titus, we know the healthcare industry is complicated, whether it's changing reimbursement platforms or trying to balance increased costs with high quality healthcare service. We can help alleviate the tax and accounting side of the business with our healthcare experienced CPAs."

- Alicia James, CPA

Partner, Wall Titus



\*Investment services provided by Wall Advisors, Inc., A Registered Investment Advisor.

# **OUR DIFFERENCE**

**LOCAL** – We are right around the corner to help with all your financial needs.

**RELATIONSHIPS** – We take the time to get to know you and your business to provide the best services specific to you and your industry.

**EXPERIENCE** – Our staff includes several knowledgeable CPAs and Investment Advisors.

# **ADDITIONAL SERVICES**

Wall Titus offers a variety of services to help you reach your financial goals, including:

### **BUSINESS SERVICES**

- Bookkeeping & Payroll Services
- Mergers & Acquisitions
- Succession Planning
- Tax Issue Resolution
- IRS Representation
- Business Formation & Plans

# **WEALTH MANAGEMENT**

- Financial Planning
- Retirement Planning
- Investment Management
- Estate Planning
- Education Funding
- Charitable Gift Strategies

To find out how Wall Titus can help you, please contact us:

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